

Sharon Bio-Medicine Limited**Information Memorandum****Insolvency & Bankruptcy (Insolvency Resolution) Regulations, 2016****Section 36 2(d) - A list of creditors containing the names of creditors, the amounts claimed by them, the amount of their claims admitted and the security interest, if any, in respect of such claims****List of Creditors**

Name of the Creditor	Claims Submitted	Claims Admitted	Difference
A Chaudhary Printers	4,43,563	4,27,333	16,230
Ansapack Ltd.	26,44,639	11,98,801	14,45,838
Arihant Enterprises	15,53,949	15,53,949	-
AS and Company	3,44,701	3,05,104	39,597
Asian Traders	23,68,129	23,68,129	-
ASJ Enterprise- Dehradun	9,56,580	9,56,580	-
Auro Laboratories Ltd.	20,48,288	20,48,288	-
Bhaskar Brothers	4,49,868	4,38,252	11,616
Bhavi Chem	6,79,637	6,76,754	2,883
Chaudhary Trading Co. - L6	6,90,153	6,90,153	-
Chromachamie Laboratories	55,884	20,176	35,708
D.P Chemical Company	16,29,662	16,29,662	-
Eutech India Pvt. Ltd	5,50,835	5,50,834	-
First Source Laboratory Solutions	1,15,046	1,15,046	-
Hym Brothers (L6 + V 10)	69,730	69,730	-
Ideal Cures	6,48,282	6,48,282	-
Invineolife	3,68,679	3,27,826	40,853
Jaes Construction	9,88,252	9,88,252	-
Katyuri Chemicals and Instruments Ltd	3,19,649	3,19,649	-
Kawarlal & Co.	17,76,000	17,76,000	-
Krishna Technochem	3,76,381	3,76,381	-
Lakshmidurga Drugs & Intermediates Pvt Ltd.	1,58,77,329	1,58,77,329	-
Laxmi Electrical and Hardware	82,829	68,442	14,387
Laxmipathi Engineering	15,97,429	15,97,429	-
LCGC Bioanalytic Solutions LLP	67,257	67,257	-
LCGC Chrom Consumables LLP	2,04,223	2,04,223	-
LGC Promochem	2,25,848	2,25,848	-
Login Jumbo Zerox	2,75,127	2,60,817	14,310
M/S Pacific Tools Pvt Ltd	7,16,876	7,16,876	-
Mahalaxmi Electrical and Hardware	7,70,205	7,70,205	-

Store			
Mohammed Asad	10,27,672	10,11,819	15,853
Narayan Meghji Mistry	6,19,690	6,19,690	-
NiftyLabs	91,25,000	91,25,000	-
Om Gases and Chemicals- V6 and L10	1,12,896	57,908	54,988
OM Steel	23,09,506	23,09,506	-
Omega Infonet Solutions	10,126	10,126	-
Paramount Infotech	77,440	26,136	51,304
Parle Elizabeth Tools	1,71,617	1,71,617	-
Pharmaffiliates Analytics and Synthetics Ltd.	3,02,838	3,02,838	-
QUZHOU HOPEWELLY INTERNATIONAL CO. LTD.	1,79,81,903	1,79,81,903	-
Rahul Instruments	3,44,949	3,44,833	116
Raj Kumar Saroj	7,00,000	7,00,000	-
Rajrappa Die	1,53,300	1,53,300	-
Royal Distributors	27,578	24,319	3,259
Safety Point	1,75,007	1,75,007	-
Sam Engineering Constructions	62,71,133	41,27,048	21,44,085
Satara Chemical Corporation	12,89,920	11,86,033	1,03,887
Satyam Stationery mart	8,57,020	8,57,020	-
Shanti Stationery and Printers	12,33,933	12,26,360	7,573
Shree Balaji Gases	1,23,560	1,19,814	3,746
Siddharth Distributors	2,70,970	2,69,069	1,901
Systemair India Pvt Ltd	4,94,228	4,94,228	-
TASC Chemicals Industries Ltd.	28,92,659	28,92,659	-
The Solution	1,30,359	1,30,359	-
Thermo Industries	2,04,000	2,04,000	-
U/C Construction	23,11,988	23,11,988	-
Unitech	4,86,765	2,14,180	2,72,585
Vaishnao Water Plant Engineers	3,49,685	3,49,685	-
Vatsalya Trading Corporation	5,62,676	5,62,676	-
Veeprho Laboratories	78,336	78,336	-
Venkusa Technologies	68,700	68,700	-
Wintex Enterprises	8,73,765	7,48,435	1,25,330
Zen Scientific	3,66,970	3,66,970	-
Allahabad Bank	32,73,74,665	32,73,74,665	-
Bank of Maharashtra	66,01,87,230	66,01,87,230	-
Canara Bank #	96,43,16,000	86,25,33,114	10,17,82,886

Catholic Syrian Bank	9,26,92,587	9,26,07,242	85,345
Edelweiss ARC	1,04,80,20,827	1,04,80,20,827	-
Indian Overseas Bank	1,05,16,98,587	1,05,16,98,587	-
Punjab National Bank	32,25,76,751	32,25,76,751	-
State Bank of India	1,42,28,03,161	1,42,28,03,161	-
Union Bank	1,17,79,95,085	1,17,79,95,085	-
Siemens Financial Services	10,27,37,575	9,88,93,461	38,44,114
Foreign Currency Convertible Bonds	1,84,41,10,064	1,84,41,10,064	-
India Factoring and Financial Services	4,50,28,503	4,50,28,503	-

**Refer Note ii for details of security interest in favour of financial creditors*

Notes:

- i. CIRP commencement date is April 11, 2017
- ii. The security interest in favour of financial creditors is as under:
 - a) For Term Loan lenders- State Bank of India, Axis Bank, Catholic Syrian Bank, Indian Overseas Bank, Union Bank of India:
 - Rupee Term Loans together with all interest, default interest, liquidated damages, fees, premia on prepayment or on redemption, costs, expenses, remuneration payable to the lenders/security trustee and all amounts whatsoever stipulated in, or payable by the borrower in connection with the aforesaid facilities, shall be secured by the following:
 1. *First pari passu charge on all fixed assets of the Borrower, present and future;*
 2. *Second pari passu charge on all the current assets of the Borrower present and future*
 - b) For Working Capital Lenders- Axis Bank, Indian Overseas Bank, State Bank of India, Union Bank of India, Allahabad Bank, Bank of Maharashtra, Canara Bank and Punjab National Bank
 - The Working Capital Facility together with all interest, default interest, liquidated damages, fees, premia on prepayment or on redemption, costs, expenses, remuneration payable to the lenders/security trustee and all amounts whatsoever stipulated in, or payable by the Borrower in connection with the aforesaid facilities, shall be secured by the following:
 1. *First pari passu charge on all current assets of the Borrower, present and future;*
 2. *Second pari passu charge on all the fixed assets of the Borrower present and future*
 - c) The entire facilities shall be secured by way of:
 1. *First pari passu charge on immovable property admeasuring 450 sq. ft (along with one car parking space on ground floor) situated at Unit No. UG 3/1-5, Upper Ground Floor, Mahavir Enclave, on land bearing Plot No. 5 out of Khasra No. 27/5/2 at Village Mirzapur, Dwaraka, Delhi*
 2. *First pari passu charge on landed property admeasuring 20.06 acres situated at Vizag, SEZ, Nakapalli Madal, Nakapalli Sub Registrar, District Vishakhapattanam, Andhra Pradesh*
 3. *First pari passu charge on landed property admeasuring 40,000 sq. metres at Plot No. E-20, Chincholi, MIDC Industrial Area, Village Chincholi, Taluka Monol, District Solapur- 413 255, Maharashtra*
 4. *An irrevocable, unconditional, joint and several personal guarantee from all the Promoters- Mr. Savita Gowda, Mr. Mohan Kala and Mr. Lalit Misra*
 5. *Pledge of entire unencumbered shares of the Promoters*

6. *Pledge of entire shares of the Borrower which shall be allotted from Conversion of Preferential Dividend warrants*
7. *Any other unencumbered moveable or immovable assets of the Borrowers*

d) Further SBI and Edelweiss ARC have following exclusive securities

- *State Bank of India- Office premise nos. 1401-1413, 1501, 1502, 1509-1513 at Satra Plaza, Sector 19, Vashi, Navi Mumbai (2 Floors of 16,000 sq ft each) including the furniture and fixture and charge over car parking at aforementioned office premises*
- *Edelweiss ARC- Pledge of shares of the Promoters*

e) For Siemens Financial Services

Exclusive charge by way of Hypothecation of Equipment funded by Siemens Financial Services and Personal Guarantee of Promoters Mrs. Savita Gowda, Mr. Lalit Misra and Mr. Mohan Kala